



CHALLENGES FOR THE ENERGY SECTOR

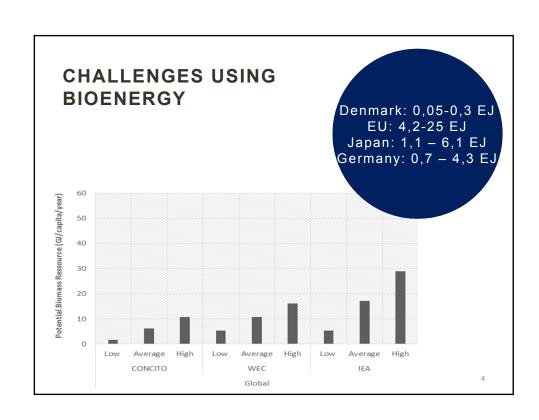


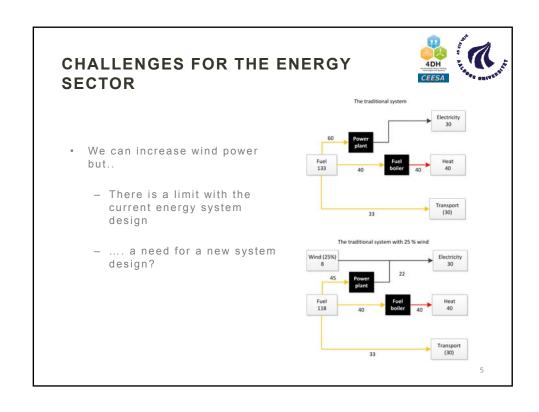




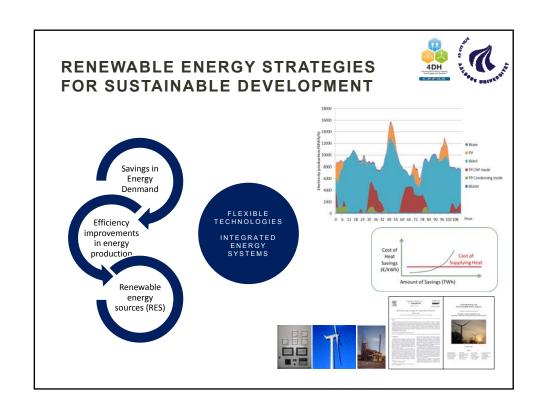
- The current system is extremely flexible...
- We cannot replace these with biomass only...
- We need to use intermittent renewable ressources!

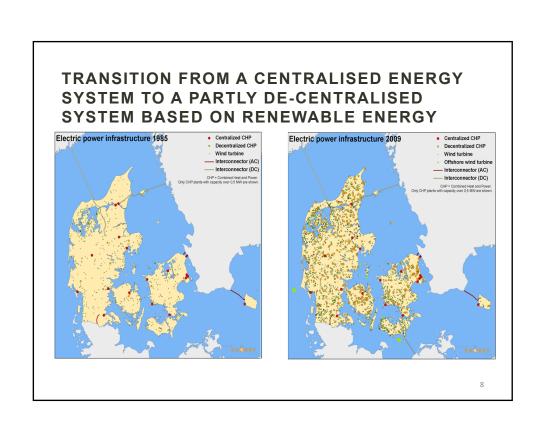
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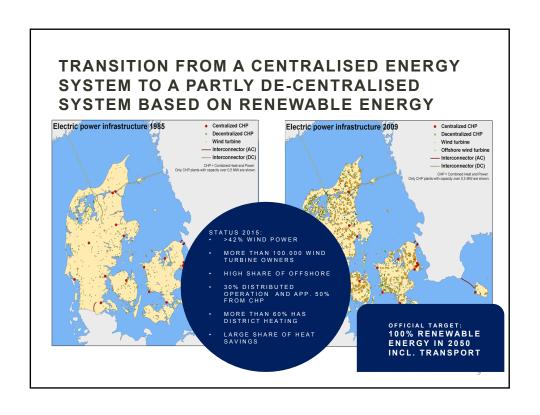


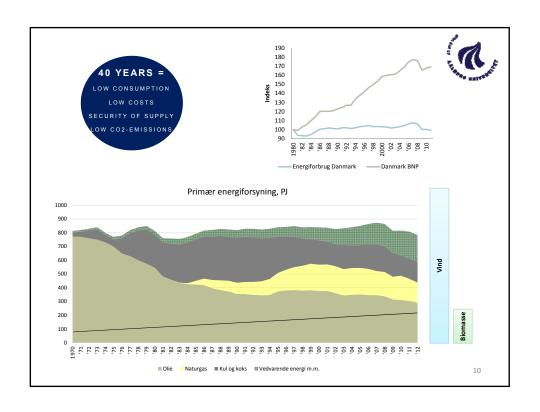


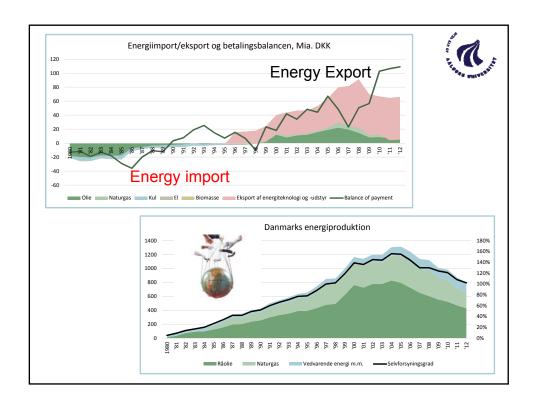














Why this study?

- The heating and cooling sector has largely been overlooked in all scenarios exploring the energy future towards 2050.
- This study focuses on the future European heat and cooling market and its importance in terms of cost-savings, job creation, investments, and a smarter energy system
- >70 % of Europeans live in cities..

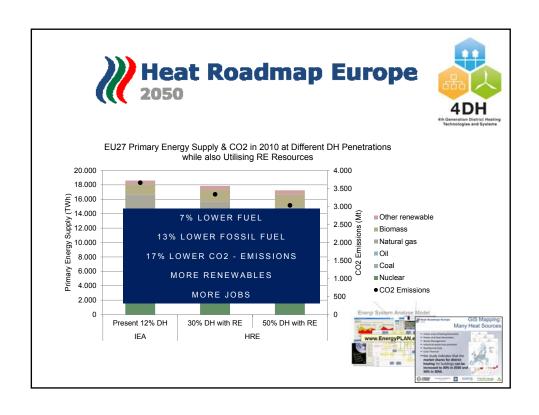


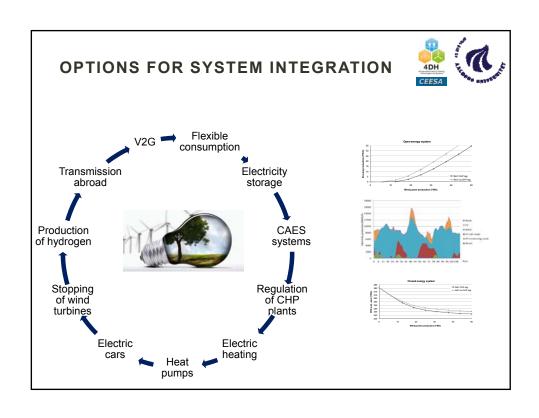
HRE: Key Conclusion

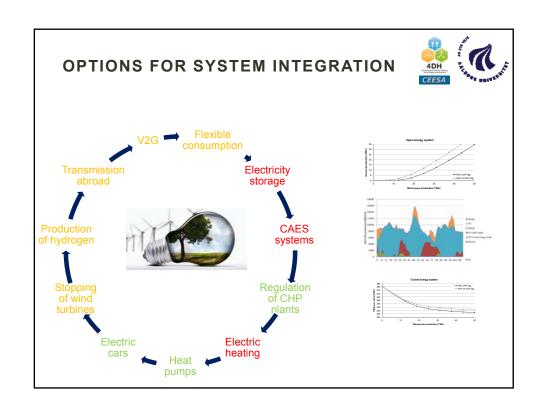
- For EU a combination of:
 - 50% District Heating (Cities)
 - 50% Heat Pumps (Rural Areas)
 - 35% Energy Savings (Everywhere)

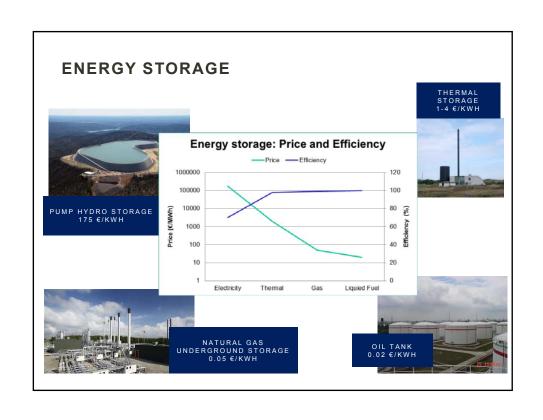


Can enable the EU to reach its CO2 target in 2050 for €100 billion/year less than energy savings on their own.









SMART ENERGY SYSTEMS - THE KEY TO COST-EFFICIENT 100% RENEWABLE ENERGY



 A sole focus on renewable <u>electricity</u> (<u>smart grid</u>) production leads to electricity storage and flexible demand solutions!

LEADS TO:
- ELECTRICIY
STORAGE,
- FLEXIBLE
DEMANDS



 Looking at renewable electricity as a part smart energy systems including <u>heating</u>, <u>industry</u>, <u>gas</u> <u>and transportation</u> opens for cheaper and better solutions...

POWER-TO-HEAT

POWER-TO-GAS

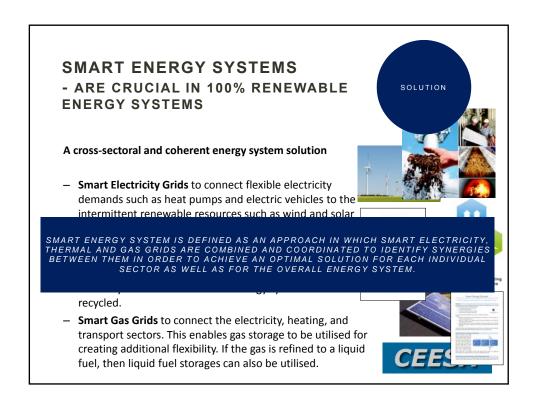
SMART ENERGY SYSTEMS

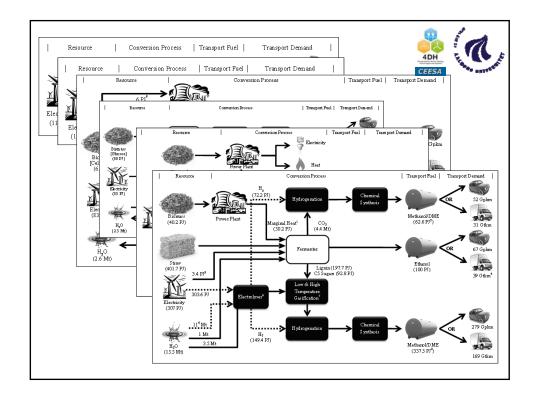
- ARE CRUCIAL IN 100% RENEWABLE ENERGY SYSTEMS

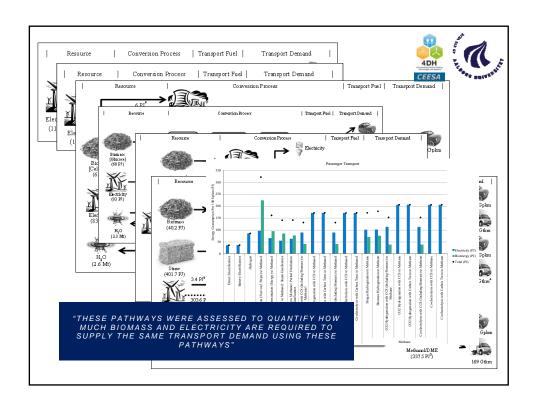
A cross-sectoral and coherent energy system solution

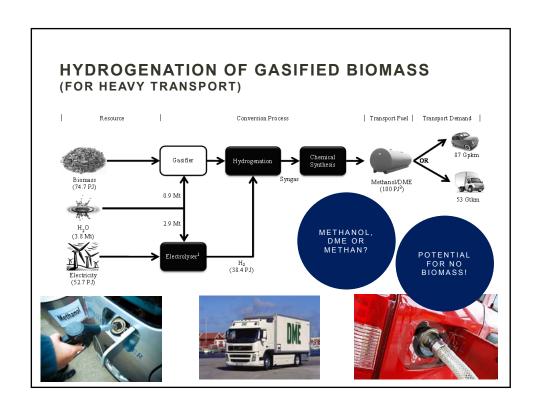
- Smart Electricity Grids to connect flexible electricity demands such as heat pumps and electric vehicles to the intermittent renewable resources such as wind and solar power.
- Smart Thermal Grids (District Heating and Cooling) to connect the electricity and heating sectors. This enables thermal storage to be utilised for creating additional flexibility and heat losses in the energy system to be recycled.
- Smart Gas Grids to connect the electricity, heating, and transport sectors. This enables gas storage to be utilised for creating additional flexibility. If the gas is refined to a liquid fuel, then liquid fuel storages can also be utilised.

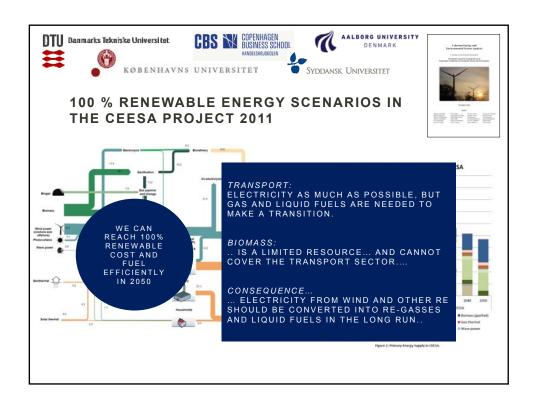


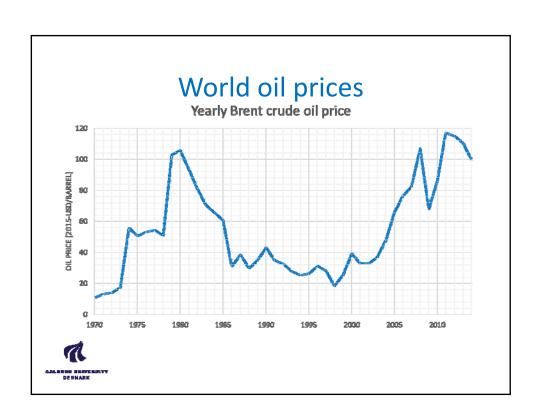


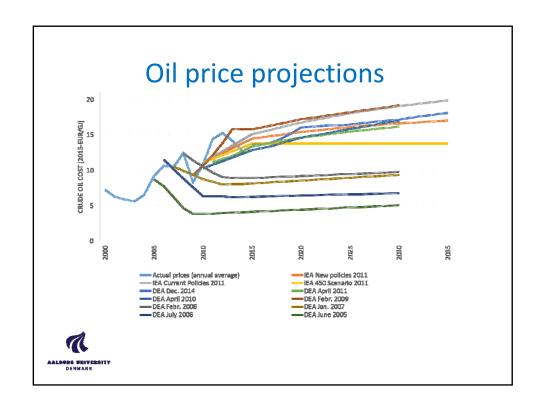












NEW STUDY OUT

- 100% is possible ecnically and feasible
- A fleksible system is robust with regards to costs and biomass consumption
- It provides more jobs and lower health costs than fossil fuel systems

